

Future Directions for First-Order Decision- Theoretic Planning

Research Proposal

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MDP Overview

- MDPs are *de facto* standard model for decision-theoretic planning problems
- But, traditional **enum. state models** are **inadequate** for representation / inference
- Thus, **MDP research** has focused on:
 - ◆ Algorithms that **exploit MDP structure**
 - ◆ **MDP language extensions** for succinct models

FOMDP Overview

- Addressing both issues, **first-order MDPs (FOMDPs) introduced** (BRP, 2001)
- Allows **relational MDPs (RMDPs)** to be **solved independently of ground domain**
- But, this **level of abstraction** has its **costs**:
 - ◆ **Theorem proving** required for **compactness**
 - ◆ **No upper bound** on **optimal value fn size!**

Current and Future Directions

More research needed to make MDPs and FOMDPs practical for realistic applications:

- **Structure exploitation in algorithms:**

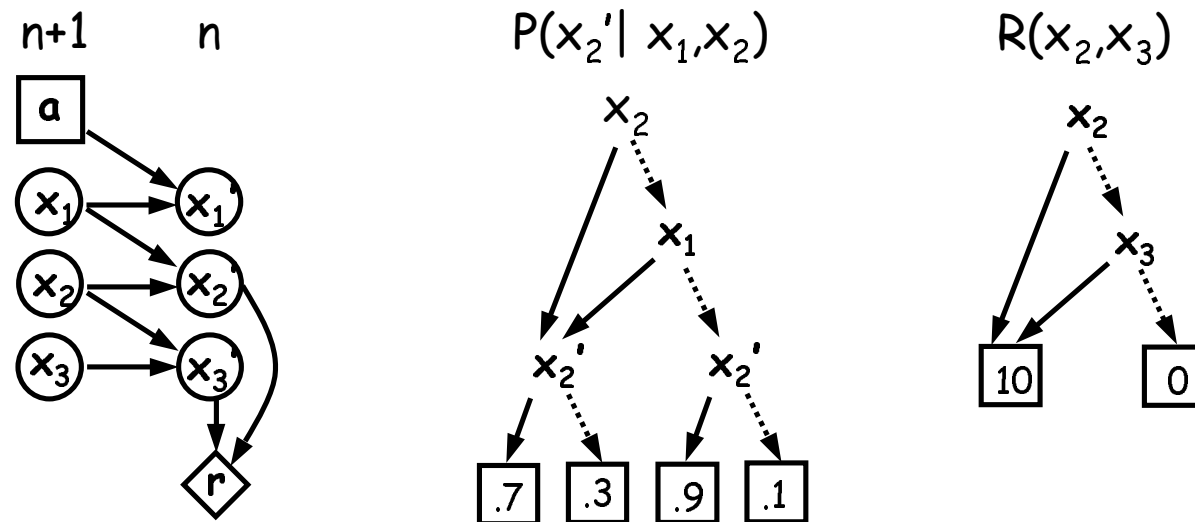
- ◆ Exploiting structure for exact/approx. solutions
- ◆ Exploiting structure in basis function approaches

- **Modeling language extensions:**

- ◆ Sum/count aggregators
- ◆ Explicit quantity
- ◆ Topological structure
- ◆ Program constraints
- ◆ Concurrent actions

1a) Exploiting CSI in Factored MDPs

- Use **ADDs** to exploit **CSI** in factored MDP model:



- **Value iteration (VI)** for factored MDPs:

$$\diamond V^{n+1}(x_1 \dots x_i) = R(x_1 \dots x_i) + \gamma \cdot \max_a \sum_{x_1' \dots x_i'} \prod_{F_1 \dots F_i} P_1(x_1' | \dots a) \dots P_i(x_i' | \dots a) V^n(x_1' \dots x_i')$$

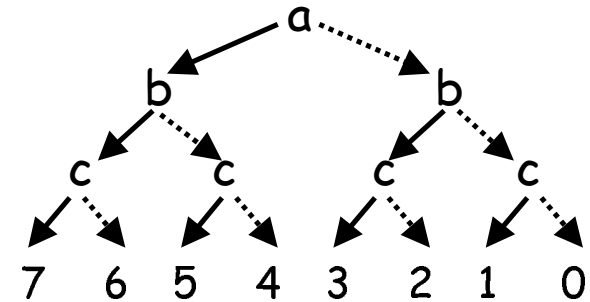
BKGD

- **SPUDD** (HSHB, 1999): **ADD-based VI**

1a) Is CSI enough for MDPs?

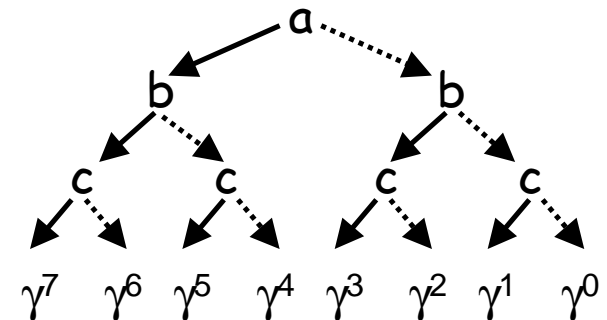
- ADDs exploit CSI, but more structure beyond CSI
- **Example 1: Additive reward/utility functions**

$$\begin{aligned} \diamond R(a,b,c) &= R(a) + R(b) + R(c) \\ &= 4a + 2b + c \end{aligned}$$



- **Example 2: Multiplicative value functions**

$$\begin{aligned} \diamond V(a,b,c) &= V(a) \cdot V(b) \cdot V(c) \\ &= \gamma^{(4a + 2b + c)} \end{aligned}$$



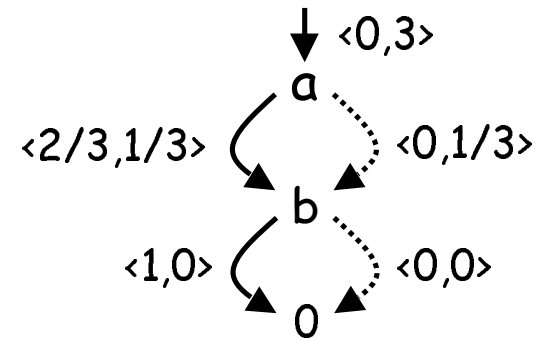
1a) Exploiting CSI/Add/Mult in MDPs

PREV

- Replace ADDs with Affine ADDs (SM, 2005)

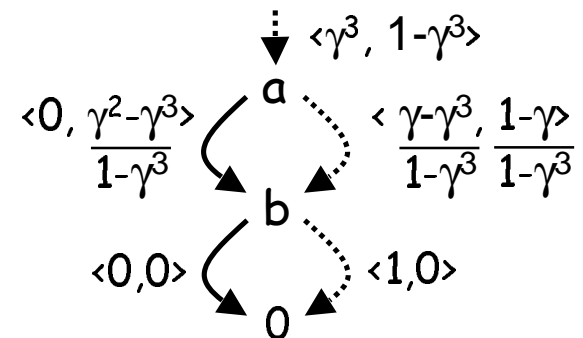
- Example 1: Additive reward/utility functions

$$\begin{aligned} \diamond R(a,b) &= R(a) + R(b) \\ &= 2a + b \end{aligned}$$



- Example 2: Multiplicative value functions

$$\begin{aligned} \diamond V(a,b) &= V(a) \cdot V(b) \\ &= \gamma^{(2a + b)}; \gamma < 1 \end{aligned}$$



- Up to **exp**→**lin** time/space reduct., never worse!

1a) Exploiting Prop. Structure in FOMDPs

- FOMDP operations use case statements, e.g.

$\exists x A(x)$	10
$\neg \exists x A(x)$	20

 \oplus

$\exists y A(y)$	1
$\neg \exists y A(y)$	2

 $=$

$\exists x A(x) \wedge \exists y A(y)$	11
$\exists x A(x) \wedge \neg \exists y A(y)$	12
$\neg \exists x A(x) \wedge \exists y A(y)$	21
$\neg \exists x A(x) \wedge \neg \exists y A(y)$	22

- Problem: Case ops yield redundant formulae

CURR

- Solution: Extract prop. struct. & simplify, e.g.

Prop Var	FOL Mapping
a	$\exists x A(x)$
b	$\exists x B(x)$

 \rightarrow

a	10
$\neg a$	20

 \oplus

a	1
$\neg a$	2

 $=$

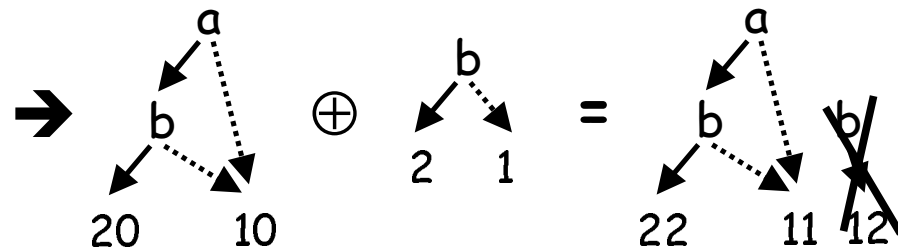
a	11
$\neg a$	22

1a) Exploiting CSI/Add/Mult in FOMDPs

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- Propositional mapping also enables extension of case statements to first-order (affine) ADDs

Prop Var	FOL Mapping
a	$\exists x A(x)$
b	$\exists x A(x) \wedge B(x)$



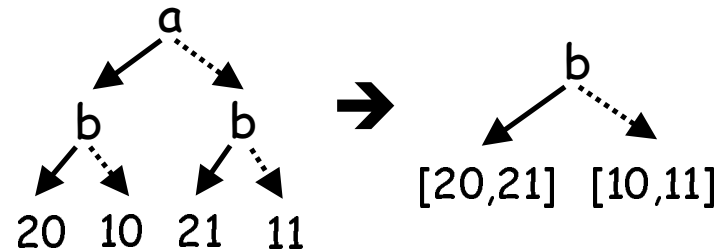
- Use lexicographic relation ordering for vars
- Use ordered resolution for consistency check
- Replace FOMDP case and ops with FO(A)ADD \Rightarrow exploit logical, add, and mult structure!

1a) Structured Approximation Solutions

PREV

■ APRICODD (SHB, 2000): Approx. VI w/ ADDs

- ◆ At each VI step, prune value fn & replace w/ range
- ◆ Err. contracts on VI
- ◆ Can still converge!



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■ Extend APRICODD to AADDs for MDPs

- ◆ Prune nodes that minimize $\max(|F(v, \mathbf{X}) - F(-v, \mathbf{X})|)$
- ◆ Can perform explicit merges in node cache, or reduce precision at terminal (more difficult for AADDs)

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■ Extend APRICODD to FO(A)ADDs for FOMDPs

- ◆ Direct extension, or can we exploit structure better?

1b) Structured FO Basis Fn Solutions

- Represent value fn as linear comb. of basis fns:

$$V(s) = w_1 \cdot \begin{array}{|l|l|} \hline \exists b, c \text{ BIn}(b, c, s) & 1 \\ \hline \neg \exists b, c \text{ BIn}(b, c, s) & 0 \\ \hline \end{array} \oplus w_2 \cdot \begin{array}{|l|l|} \hline \exists t, c \text{ TIn}(t, c, s) & 1 \\ \hline \neg \exists t, c \text{ TIn}(t, c, s) & 0 \\ \hline \end{array}$$

- Reduces MDP solution to finding good weights

PREV

- **FOALP** (SB, 2005): **Approx. LP for FOMDPs**
 - ◆ Formulate as optimization of LP w/ FO constraints
 - ◆ Use a relational variant of var elim to efficiently find max violated constraint for constraint generation
 - ◆ Projection of value fn onto weights obviates need for simplification, only need to do consistency checking!

1b) More FO Basis Fn Research

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■ **FO Approximate Policy Iteration (FOAPI):**

- ◆ **API typically yields lower error than ALP**
- ◆ **Generalize API error bounds to FOAPI:**
 - ◆ **API has much tighter err. bounds than ALP!**

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■ **Additional research for FOALP / FOAPI:**

- ◆ **Use of FO(A)ADD data structures**
- ◆ **Can we automatically generate basis fns?**
- ◆ **Techniques for reducing approx. error:**
 - ◆ **Partition relevance reweighting (FOALP)**
 - ◆ **Bellman error-directed on-line search**

2a) Sum/Count Aggregators

- Often, reward scales with domain size:

$$\text{SysAdmin Domain: } R(s) = \sum_c \begin{array}{|c|c|} \hline \text{running}(c,s) & 1 \\ \hline \neg \text{running}(c,s) & 0 \\ \hline \end{array}$$

- Cannot repr. in current FOMDP formalism!
- Need sum/count aggregator language extension
- One solution approach: extension of FOALP
 - ◆ Basis fns w/ aggregators scale w/ domain size
 - ◆ Caveat: leads to a FO LP with ∞ constraints
 - ◆ But, solve over-constrained LP, then relax active constraints
 - ◆ Scalable, near-optimal solution on SysAdmin

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2b) Explicit Quantity

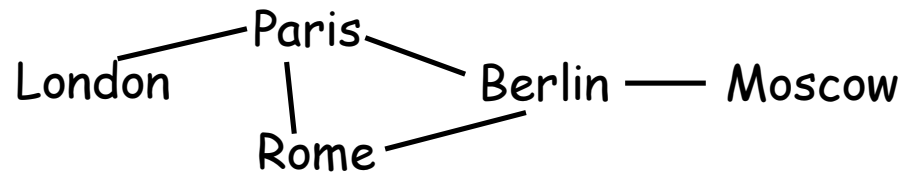
- Often, we want to **represent quantity explicitly**:
 - ◆ $\text{hasWater}(\text{Tank-A}, 25), \text{hasMileage}(\text{Car-1}, 12.34)$
- Fortunately, **explicit quantity is easy to specify in first-order action theories**, e.g.
 - ◆ $\text{hasWater}(t, q, \text{do}(a, s)) \equiv$
 $\text{hasWater}(t, q - y, s) \wedge a = \text{fill}(y) \wedge y \leq 20 \vee$
 $\text{hasWater}(t, q + y, s) \wedge a = \text{drain}(y) \vee$
 $\text{hasWater}(t, q, s) \wedge (\neg \exists y. a = \text{fill}(y) \wedge y \leq 20) \wedge \neg \exists y. a = \text{drain}(y)$
- Can **apply standard solution techniques** (1a, 1b)
- **Problem: simplification/inconsistency detection with arithmetic functions & inequalities**
- \Rightarrow Need to **identify practical inference rules**

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2c) Topological Structure

- Many problems have underlying topology, e.g.

**Logistics
World:**



- Waste of computation to rely on MDP inference to perform graph-theoretic operations

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- Ideally, want to **compile out topological content**:
 - ◆ **Precompute stochastic shortest paths** between all node pairs
 - ◆ Use a combo of **macro-actions** and **lookup tables** during **regression/max** of actions

2d) Program Constraints

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- Have **policy constraints** in form of a **program**
- **Goal: make opt. decision at non-det. choice pts**
- **Solution: Generalize HAM model (PR, 1998) to FOMDPs with GOLOG program constraints**

2e) Concurrent Actions

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- Most **real-world problems** consist of **actions executable in parallel**
- How to **deal with action interactions?**
 - ◆ **Factored action effects**
 - ◆ **Basis function techniques, e.g. (GKGK, 2003)**

Summary of Research Plan

■ **Current directions to complete:**

- ◆ (1a) Exact FOMDP solutions with FO(A)ADDs
- ◆ (2a) Sum/Count aggregators

■ **Future directions:**

- ◆ (1a) Approx. MDP solutions with AADDs
- ◆ (1a) Approx. FOMDP solutions with FO(A)ADDs
- ◆ (1b) FOAPI and FOALP/FOAPI enhancements
- ◆ (2b) Explicit quantity
- ◆ (2c) Topological structure
- ◆ (2d) Program constraints
- ◆ (2e) Concurrent actions

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