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In today's microwave practice, the directional coupler has become a virtually indispensable measurement tool. It provides a simple, convenient, accurate means for sampling microwave energy without moving parts and without the need for adjustments. Unlike other methods of power sampling involving probes or coupling loops, the directional coupler also provides the important capability of separating forward from reflected power. By selecting energy traveling only in one direction, accurate VSWR measurements can be made automatically, eliminating the mechanical motion needed with a slotted line. Attenuation measurements also become more accurate when directional couplers are used since reflection errors are eliminated.



Figure 1. Diagram of a typical coaxial directional coupler

The basic construction of a coupled line directional coupler can be seen from Figure 1, which illustrates a typical coaxial line microwave directional coupler such as might be used for microwave applications. It consists of two parallel striplines coupled over a length of approximately one-quarter wavelength. The mainline input (A) and output (B) coaxial lines are connected to one stripline; the other stripline is terminated in Z_0 at one end, and is



Figure 2. Internal view of a typical coaxial coupler

connected to the coupled output port through a coaxial line (C). The two sections, referred to respectively as the main and auxiliary lines, are separated from each other except for the coupling area, through which energy is unidirectionally coupled from the main line to the auxiliary line. A typical Narda coaxial coupler is shown in Figure 2.

In operation, energy is fed into end A of the main line. Most of this energy will appear at the output end B. Some fraction of the energy, however, will appear at the output of the auxiliary line C, depending upon the amount of coupling provided in the design of the unit. Energy applied to end B of the main line will appear at A, but practically none of this energy will appear at the auxiliary output C. The degree of discrimination in the auxiliary line between energy flowing in the B to A direction and energy flowing in the A to B direction is the directivity of the coupler. Directivity is calculated as the ratio of the forward to reverse coupling, expressed in dB. Since the intention is to ensure that a minimum of reflected energy will reach a load on the auxiliary line, the ideal directional coupler will have an infinite value of directivity. The amount of coupling desired for forward power, however, will vary with the application. Consequently, coupling values from 3 dB to beyond 70 dB are encountered in practice.

TYPES OF DIRECTIONAL COUPLERS

Although a wide variety of configurations and packages have been built, most directional couplers fall into a relatively small number of well-defined types according to the intended service and sampling capabilities. Typical categories are: waveguide or coaxial, single or dual-directional units, and combination types.

Coaxial directional couplers are offered for use at frequencies from 100 kHz to 50 GHz, and can be obtained with any of the standard or precision miniature coaxial



Figure 3. High Directivity Directional Couplers



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connectors. Dual directional couplers, which permit simultaneous sampling of both forward and reflected energy, consist essentially of two directional couplers connected back to back in a single package, and are available for both waveguide and coaxial systems. Figure 3 shows high directivity directional couplers.

In addition, a number of combination types are available, such as those which include couplers combined with detectors, and referred to as directional detectors. For some applications, couplers are designed without the internal termination in the secondary line, permitting the user to terminate that line either with an absorbing load of his selection or with a detector, as desired.

SELECTION FEATURES

Published specifications for directional couplers usually include coupling, directivity, insertion loss, main line and auxiliary line VSWR, bandwidth, frequency sensitivity and power handling capability. These and other terms commonly used in specifying coupler characteristics are defined in Table 1.

TABLE 1. Definitions Of Terms Used in Specifying Directional Couplers.

Coupling Coefficient - The ratio in dB of the incident power fed into the main port, to the coupled port power when all ports are terminated by reflectionless terminations. Some Narda couplers are principally used for power leveling, and the coupling coefficient of these couplers is expressed as the ratio in dB of the main line power output to the power output at an auxiliary port.

Directivity - The ratio in dB of the power output at an auxiliary port, when power is transmitted in the preferred direction, to the power output at the same auxiliary port when the same amount of power is transmitted in the opposite direction. Reflectionless terminations are connected to all ports.

Insertion Loss - The change in load power, due to the insertion of a component in a transmission system, reflectionless terminations being connected to the ports of the inserted component. Note: This definition is a change from that previously used to specify Narda couplers. See text for further explanation.

Residual VSWR - The standing wave ratio measured by a reflectometer coupler terminated by a reflectionless termination, and fed from a nonreflecting generator. (Directivity or return loss expressed as a VSWR.)

Bandwidth - The range of frequencies within which performance, with respect to some characteristic, falls within specific limits.

Frequency Sensitivity (or Flatness) - The maximum peak to peak variation in coupling coefficient that may be expected over a specified frequency band.

Tracking - The maximum change in the difference of the coupling coefficient ratio of two couplers, i.e. auxiliary port sampling incident power.

The relative importance of each of these characteristics will, of course, vary with the particular application. It should be noted that some of these characteristics tend to conflict; for example, it is difficult to obtain both flatness over a broad bandwidth and high directivity. Selection of a coupler for each application thus requires evaluating the major performance parameters in terms of the intended service.

COUPLING COEFFICIENT

Narda directional couplers are offered in a choice of convenient standard values of coupling coefficient. For waveguide couplers, these are typically 3, 10, 20 and 40 dB and for coaxial couplers, 3, 6, 10, 20 and 30 dB, with other values available as "specials". Where the cost of special designs is not warranted, in-between or greater values of coupling can be obtained by the use of a standard coupler together with a fixed precision attenuator at the auxiliary output.

The choice of the specific value of coupling coefficient will usually depend upon the power levels involved. Where auxiliary output is used to feed a measuring device, the coupling must be such as to provide adequate signal levels without overloading the equipment. It must be remembered, also, that any coupler takes power out of the main line, the magnitude of this drain being dependent upon the amount of coupling between the main and auxiliary lines. A 20 dB coupler will thus reduce the transmitted power by 1 percent. In specifying coupling coefficient, therefore, it may be necessary to consider the amount of power loss that can be tolerated in the portion of the system following the coupler.

Coupling coefficient is measured with an absolute accuracy of ±0.1 dB per 10 dB. Flatness is measured to an accuracy of ±0.05 dB relative to other points.

DIRECTIVITY

In power measurements, the degree to which the auxiliary line is isolated from the load is of particular importance where high measurement accuracy is required. In power measuring application, where the absolute magnitude of the sample is the significant value, reverse coupling into the auxiliary line will alter the magnitude of this sample, with resulting measurement error. Errors from reflected power can be severe when the directivity is not adequate.



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Figure 4. Typical directivity curve for Models 3293/5293 Broadband High Directivity Couplers

In reflectometry, where the VSWR of a test piece is mea-

sured, accuracy is closely dependent upon the directivity

of the coupler used. Here the effect of poor directivity is to

introduce a residual reflection which adds to or subtracts

from the reflected energy of the device. Figure 4 shows a

typical directivity curve for Narda Models 3293 and 5293



Figure 5. Typical response curves of single and multi-section directional couplers. *Curve A* represents $1/4\lambda$; *Curve B* represents maximally flat response curve.

BANDWIDTH

For laboratory applications, it is customary to select couplers with as broad a bandwidth as possible, simply because broad bandwidth affords greater flexibility in handling changing day-to-day measurement tasks. Where bandwidth is under consideration it should be noted, however, that broad frequency range is usually accompanied by reduced directivity and increased VSWR. For very narrow bandwidths it is possible to maintain coupling coefficient to within 0.1 dB of nominal value and to achieve directivities over 40 dB. Where the coupler is required to operate over an octave frequency band the coupling tolerance may have to be increased. Thus, when a choice is possible, it is best to specify the narrowest bandwidth compatible with the application requirements.

FREQUENCY SENSITIVITY

Directional couplers are available in single and multi-section design. Single $(1/4 \lambda)$ section couplers exhibit frequency response similar to that shown in Curve A, Figure 5. The multi-section type couplers exhibit a flat frequency response over their frequency range as shown in Curve B, Figure 5.

Where a band of frequencies must be sampled, as in swept frequency measurements, the "flatness" or frequency sensitivity of the coupler is of major importance. Manufacturers differ in the method of specifying frequency sensitivity. In some instances, variation of coupling with frequency is expressed as the deviation from the nominal value; in others, as the excursion around the mean value of coupling over the range. Where couplers are to be used over a band of frequencies, manufacturers may provide a calibration chart showing the actual coupling as specified frequencies across the band. The Narda Model 3040 series Maximally Flat Directional Couplers have a flatness specification of ± 0.25 dB over an extended band and are, in addition, calibrated at five points within the octave.

INSERTION LOSS

Broadband High Directivity Couplers.

The term "insertion loss" has the same significance with respect to directional couplers as for other components in a microwave system. That is, it describes the loss resulting from the insertion of the device into a transmission system.

Narda couplers now carry two insertion loss specifications: insertion loss, in accordance with the industry standard definition (Table 1); and insertion loss (excluding coupled power). This latter term allows for some ambiguity in characterizing couplers with coupling coefficients less than 15 dB. It is calculated value based on what the insertion loss would be if no power were coupled to the auxiliary port or ports. The insertion loss "excluding coupled power" specification is given in this catalog for reference only.

VOLTAGE STANDING WAVE RATIO (VSWR)

In waveguide couplers, where coupling between main and auxiliary line is accomplished through holes or slots, VSWR can be held to very low levels, often no greater than that resulting from a typical flange mismatch. In coaxial couplers the proximity effects, end effects and capacitive effects from the coupling bars employed generally result in higher values of VSWR. The major source of high VSWR in coaxial couplers, however, is usually found in the connectors employed. The particular structure of standard coaxial connectors introduces an appreciable amount of reflection. Consequently, where the application requires minimum reflection back into the main line, precision laboratory connectors are required.



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POWER RATING

Power ratings for directional couplers are usually specified for both CW power and peak pulse power, in both the forward and reverse directions. These ratings represent the maximum levels at which the unit can operate without altering its characteristics.

APPLICATIONS

POWER MEASUREMENTS

Although the directional coupler finds a variety of uses as a power "splitter," in many applications it is used as a calibrated power sampler in a measurement system. Among its most common applications is the measuring or monitoring of microwave power. Because it can sample transmission line power by a definite known amount, accurate measurements can be conveniently made without interrupting operation of the system. The accuracy of measurement with a given detector-meter combination will depend upon the accuracy of sampling, that is, upon the absolute magnitude of the coupling. With the coupling coefficient known, the meter may be calibrated to provide a direct indication of power at the input to the coupler.



Figure 6. Directional couplers and power meters used for measuring power in the microwave portion of a radar system

FREQUENCY MEASUREMENTS

The directional coupler is especially useful in measuring or monitoring frequency in operating systems since it permits measurements to be made without disrupting operation. It is generally not practical to insert a resonant cavity wavemeter in the transmission line of an operating system because this device will reject power either at the resonant frequency or at frequencies above and below resonance, depending on the type of meter used. The requirement for uninterrupted operation, without interference from the measuring device, is met by using a resonant cavity wavemeter or a direct reading counter in conjunction with a directional coupler.

SIGNAL LEVELING

In swept frequency measurements, some form of signal leveling is virtually mandatory. Although sweep generators are available with leveled outputs, an external closed loop method of leveling is usually necessary to eliminate uncertainties introduced by cables and other components between the generator and the test piece. Such a leveling loop can be conveniently arranged through the use of a directional coupler and crystal detector.

In this and similar leveling arrangements, variations of power with changing frequency will be dependent upon the characteristics of the coupler-detector combination. In practice, it is difficult to obtain the required degree of flatness in the combination without going through a tedious and time-consuming process. That is, selecting and matching detectors and couplers to effect a cancellation of the respective frequency sensitivities. It is usually more convenient to employ a specially-designed directional detector, (such as the Narda Model 3100 series) which combines a maximally flat directional coupler and a matched high-sensitivity crystal detector. The high degree of flatness required for accurate laboratory measurements is provided by these units.

REFLECTION COEFFICIENT MEASUREMENTS

The ability of swept-frequency techniques to provide broadband plots of microwave reflection characteristics (in a fraction of the required for point-by-point measurements) affords obvious advantages. Speed and convenience are provided where testing time and costs are important considerations. Recognition of these advantages has led to continuing refinement of swept-frequency reflectometer systems. As a result, there is now available a choice of swept-frequency techniques for measuring reflection coefficient and VSWR in coaxial components, providing both the accuracy demanded for laboratory work and the speed and efficiency required for production-line testing.

Recent improvements in coupler design and manufacturing techniques, together with the availability of precision sexless 7-mm and 14-mm connectors, have significantly increased the accuracy of coaxial reflectometry. Presently, available reflectometer couplers and bridges provide directivities as much as an order of magnitude greater than previously obtainable and permit reflection measurements with accuracies equal to that of the slotted line.

In applications such as production-line testing, the reflectometer or bridge is the preferred method of measuring reflection coefficient, VSWR and impedance since this



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Figure 7. Directional Coupler with SC connectors

method offers advantages of speed and convenience over conventional slotted line techniques. For reflectometry applications, the dual directional coupler, incorporating two auxiliary outputs, permits the simultaneous sampling of incident and reflected power.

PURPOSE AND USE OF EQUIPMENT

Reflectometer couplers offer a significant cost savings over microwave vector network analyzers for production test stations and monitoring VSWR during environmental testing.

The test set-up consists of a sweep generator, matching attenuator or isolator, scalar network analyzer and a precision laboratory reflectometer coupler (Narda 3090 Series, 3020A, 3022, 3024 Dual Couplers and 3292, 3293 Broadband Couplers). Data can be stored in an electronic file or plotted for a paper copy. The reflectometer is excellent for detecting intermittent problems while unit is under environmental test.

EFFECT OF ADAPTERS ON DIRECTIVITY **OF COUPLERS**

The Narda Series 3090 Reflectometer Couplers are equipped with precision sexless 7 mm stainless steel connectors. The residual VSWR of these connectors is held to less than 1.003 + 0.002 x fGHz, maintaining high overall coupler directivity and measurement accuracy. The reflectometer set is supplied with precision adapters, enabling the system to be used for testing devices which employ 7 mm, type N or Type SMA connectors. Since the VSWR of the couplers themselves is specified with the precision connectors, the VSWR of the adapters must be added to the VSWR of the basic coupler (including connectors) to provide a new system accuracy figure, a figure which will tend to average out to the combined VSWRs of the coupler with its connectors and the adapters.

Should adapters, other than those supplied with the reflectometer set be employed, the residual VSWR of each adapter must be added to that of the basic coupler (with its connectors) to arrive at a figure that represents that actual VSWR of the new coupler system. When Narda precision adapters are used, the new directivity figures at each frequency band are typically as follows:

0.95 - 2.2 GHz (L Band) :40 dB min 1.7 - 4.2 GHz (S Band) :36 dB min 3.7 - 8.3 GHz (C Band) :33 dB min 7.0 - 12.4 GHz (X Band) :30 dB min 12.4 - 18.0 GHz (KU Band) :22 dB min

Figure 8. Coaxial Dual Directional Coupler

When adapters other than those supplied with the reflectometer set or supplied at a later date are used, no comparative figures for loss of directivity of the units can be given. Performance will surely be degraded, but the amount of this degradation cannot be known unless calculated for each adapter used.

PRINCIPLES OF OPERATION

The reflectometer coupler consists of two precision air-line directional couplers, with rigid structure enclosing the two couplers, ensuring protection for the critical parts of the coupling mechanism. The coupled line impedances have been perfectly balanced.

Discontinuities where the transmission line connects to the coupling mechanism and at bead supports are designed for broadband impedance match to achieve the desired high directivity. Since the twin couplers are effectively positioned back-to-back, a portion of the RF microwave power applied to the input port is coupled out of the incident power port at a level 10 dB down from the applied power level. The remainder of applied power appears at the main line output port and is applied to the load. Coupling





Figure 9. Single-Ended Coaxial Directional Coupler

variations (also referred to as frequency sensitivity) between the main line input and coupled incident output ports are calibrated at five discrete frequencies within the octave bandwidth and vary not more than ± 1.2 dB from the nominal 10 dB coupling value (± 1.0 dB for Model 3075).

The ability of a dual directional coupler to provide an accurate measure of incident or reflected power is enhanced by the tracking between the incident and reflected output ports. Therefore, the coupling variation of frequency sensitivity of the reflected output port should ideally be identical to that of the incident output port. RF power applied to the load is reflected to some degree depending on load characteristics, thereby resulting in a voltage standing wave (VSWR) which is reflected back to the main line output port. this reflected power is coupled out of the reflected output port at a level 10 dBH down from the reflected power level at the load. Since the tracking of the forward and reverse ports is held to a total of 0.3 dB, the coupling variation at the reflected output port.

In addition to exhibiting excellent tracking characteristics, the dual directional coupler also features as high a directivity as possible. Directivity can be expressed as the ratio of power being coupled out of the reflected port, with the main line output terminated by a precision termination, to the power being coupled out of the incident port. If a portion of the incident power is coupled out of the reflected output port it essentially adds, randomly, to the reflected power from the load, thereby introducing an error. Likewise, if a portion of the reflected power appears at the incident output port, it adds to the normal incident coupled power. Therefore, a true measure of incident and reflected power for accurate determination of reflection coefficient and VSWR depends on coupler directivity; the higher the directivity, the more accurate the measurement. As previously mentioned, the reflectometer coupler exhibits a directivity of 45 dB minimum at L-band.



The single-ended coupler is a single air-line directional coupler for use in measuring transmission gain or loss characteristics in a swept measurement setup with the reflectometer coupler, or for use in RF power measurement setups. Besides exhibiting similar high directivity to the reflectometer coupler, in each of the five bands, the coupled output port (10 dB) of this device also provides tracking with 0.3 dB with respect to the incident port of the reflectometer set. As a result, simultaneous measurement of reflection coefficient and transmission gain or loss characteristics is possible in a single swept measurement system.

DESIGN THEORY

GENERAL COUPLER OPERATION

A coaxial directional coupler has the general appearance of a section of coaxial line, with the addition of a second parallel section of line and with one end terminated (see Figure 3). These two sections are known as the main and auxiliary lines. The two lines are internally separated from each other; the amount of spacing between lines determines the amount of RF energy that may be transferred from the main line to the auxiliary line. In operation, assume that energy is fed into port A of the main line. Most of this energy will appear at output port B of the main line. However, a fraction of this energy (determined by coupling value) will also appear at the coupled port C, of the auxiliary line.

A dual directional coaxial coupler, such as the reflectometer coupler, consists essentially of two single-ended couplers connected back-to-back. Perhaps the most important characteristic of the directional coupler (and the one from which its name originates) is its directivity.



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DIRECTIVITY AND COUPLING

Directivity means that energy entering output port B of the main line will appear at input port A, but practically none of the energy will appear at coupled output port C of the auxiliary line. This characteristic has wide application in the measurement of RF microwave power. The coupling of a directional coupler, therefore, is the ratio of the power fed into input port A of the main line to the power appearing at output port C of the auxiliary line; it is usually expressed in decibel (dB) and is calculated in the same manner as any other form of attenuation.

Directivity is a measure of isolation obtainable at coupled port C with power being fed into the main line at output port B. Directivity is calculated in the same manner as previously indicated, except that the values of P1 and P2 refer, respectively, to the power at the auxiliary line output port C with power at the main line input port A, and the power at auxiliary output port C with the same power input at main line output port B. Since the intention is to have as little reflected energy as possible coupled out of port C, the values of directivity are usually high (25 to 40 dB), while the coupling values may range from as low as 10 dB to more than 30 dB.

A directional coupler is a very useful device for insuring that an absolute minimum of energy in the reverse direction (such as reflected energy due to a load mismatch) reaches the detector or other device at port C of the auxiliary line. In a dual directional coupler, reflected energy should appear at coupled output port C. Confusion exists in many quarters as to why a considerable main line VSWR does not interfere with the ability of a reflectometer coupler to measure low reflections. The following explanation should end this confusion.

Power flow into test port B (Figure 4) is coupled directly to auxiliary line output port D with minimal reflections. When using a coupler as a reflectometer, the directivity path includes only the connector (i.e. APC-7) and the transmission line to the decoupled port. When a signal is reflected from the test piece into port B, this reflected power will be coupled into the auxiliary line and will appear at the output port D. The VSWR of the reflected power is affected only by the output reflections on the main line.

Main line VSWR is affected by the input connector, and by reflections all along the line, to the output connector. However, the main line VSWR does not basically affect the above measurement at the coupled port because the major factors which contribute to the main line output VSWR are outside the path of the reflected power.

Main line power is transmitted into the test port (B) direction towards the test piece. Ideally, any power that is coupled to the auxiliary line is absorbed by the internal termination. The main line VSWR does not come into play when a measurement is made in the coupled direction. Thus, the main line VSWR could be, for example, 1.20, but if the directivity is greater than 40 dB, a measurement can be made to better than 1.02 at the coupled port.

